



Company Presentation

January 2021

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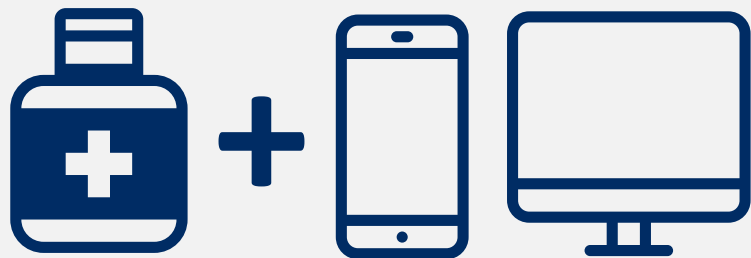
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Voluntis is a Front-Runner in Digital Therapeutics

Our Goal: Improve Treatment Experience



- Digital therapeutic solutions helping patients manage their drug therapy
- Regulatory-cleared, clinically-validated solutions
- Real-time patient decision support & increased interaction with care team
- Improved quality of life, treatment adherence, reduced healthcare costs

Leading track record in pharma DTx

Industry-leading portfolio of pharma DTx collaborations

abbvie



Bristol Myers Squibb[®]

NOVARTIS



Largest rollout of Voluntis solutions in the US

> 100,000 patients

A DTx Market Shaper

Active contributor in advancing DTx reimbursement frameworks

Founding Member of the Digital Therapeutics Alliance

Mature organization

Global organization

Deployments in US, EU & CAN

EU Presence since 2001

US Presence since 2011

1st Publicly Listed DTx Company

on Euronext in Paris ⁽¹⁾

ISO 13485 Certified

HIPAA, GDPR Compliant

Management & Board with deep expertise of Life Sciences & Healthcare sectors, including

Former CEO, Prime Therapeutics

Former Chief Innovation and Clinical Officer, CVS

Former Executives, Johnson & Johnson, Novartis

Board members, UCB, Novo

⁽¹⁾ Voluntis intends to transfer the listing of its shares on Euronext Growth Paris by the end of Q1 2021, subject in particular to the prior approval of Euronext (see its press release dated October 28, 2020).

Seasoned US and EU-Based Management Team

Leadership Team



Pierre Leurent

CEO and Co-founder, Director

20 years experience in digital health in the US & Europe



Romain Marmot

Chief Business Officer, Co-founder

18 years experience in digital health in the US & Europe



Guillaume Floch

Chief Financial Officer

20 years experience in finance in the life sciences industry



Genevieve d'Orsay, MD

Chief Medical Officer

20 years experience in life sciences industry and practicing physician



Etienne Vial

Chief Technology Officer, Co-founder

18 years experience in data analytics, software and medical technology

Board of Directors



Eric Elliott

Chairman

Former CEO of Prime Therapeutics, Executive at Cigna, Aetna



Jan Berger, MD

Director

Former SVP, Chief Clinical Officer and Innovation Officer, CVS Caremark



Viviane Monges

Director

Board member of Novo, UCB, Idorcia, DBV
Former Novartis, Wyeth Executive



Laurent Higuieret

Director

Representing Bpifrance Participations
Previously at BNP Paribas



Franck Noiret

Director

Representing LBO France Gestion
Previously at Apax Partners, EBRD, Societe Generale

International Board of Scientific Advisors (Oncology)



Evan Ya-Wen Yu, MD

Professor of Medical oncology-
Genito-urinary malignancies
Clinical research director,
Seattle Cancer Care Alliance
Seattle, Washington



Joseph Kim, MD

Assistant Professor of Medical
oncology – Genito-urinary
malignancies
Yale University School of Medicine
New Haven, CT



**Dame Lesley
Fallowfield, Pr
(FMedSci, DPhil, BSc)**

Professor of Psycho Oncology
University of Sussex
Brighton, UK



Matti Aapro, MD

Medical oncologist,
Dean of Multidisciplinary
Oncology Institute
Genolier Cancer Centre
Switzerland



**Karin Jordan, MD,
Pr**

Professor, in Hematology and
Oncology
University of Heidelberg
Germany



Wei Ai, MD (consultant)

Clinical Assistant Professor, Division of
Hematology/Oncology - Lymphoma
specialist
UCSF
San Francisco, CA



Arvind Dasari, MD

Associate Professor
Gastro-intestinal Medical Oncology
MD Anderson Cancer Center
Houston, TX



Pere Gascón, MD, Pr

Professor, chief of medical oncology, and
scientific coordinator
Hospital Clínic
Barcelona -Spain



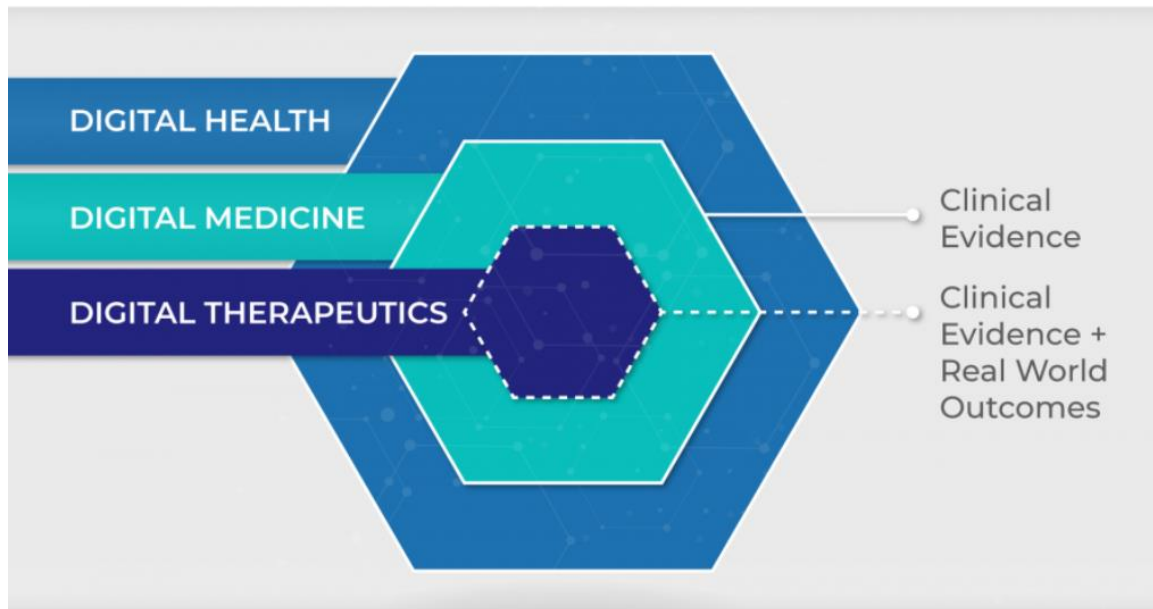
Paolo Bossi, MD, Pr

Associate Professor of Medical
Oncology, Head and neck
oncology
University of Brescia, ASST-Spedali
Civili, Brescia, Italy

Digital Therapeutics (DTx), a Vibrant & Fast-Growing Market

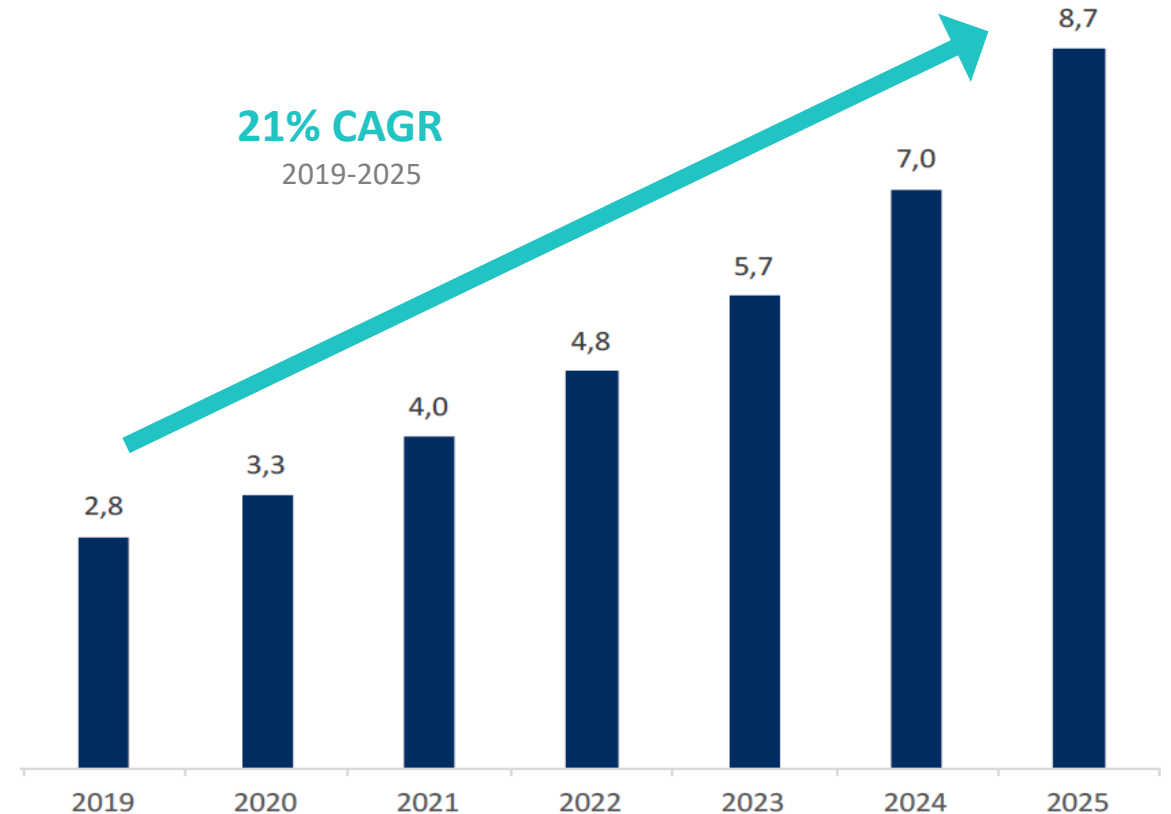
Digital therapeutics is a growing area in healthcare

Digital Health Industry Categorization



<https://dtxalliance.org/2019/11/11/digital-health-digital-medicine-digital-therapeutics-dtx-whats-the-difference/>

Digital therapeutics market size forecast (in USD Billion)

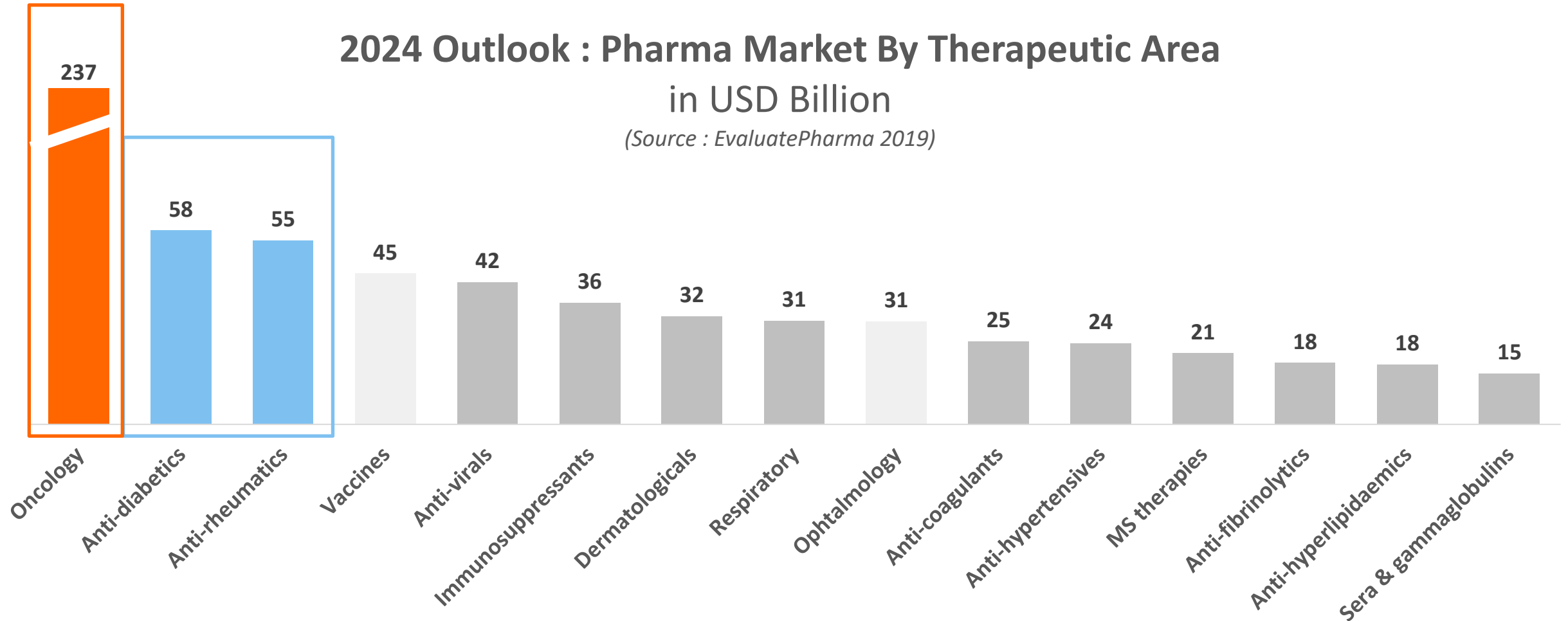


Source : Grand View Research – Voluntis H1 2020 financial report, Sept 2020

Main Focus on the Largest Pharmaceutical Markets

2024 Outlook : Pharma Market By Therapeutic Area in USD Billion

(Source : EvaluatePharma 2019)



**Oncology, #1 Pharma Market
is Voluntis' #1 Strategic Priority**

Therapeutic areas where Voluntis is currently active beyond oncology

Therapeutic areas where Voluntis has developed solutions or has been contacted by Pharma to develop DTx solutions

The Opportunity to Deliver Better Care with Digital Therapeutics

Key Challenges of Therapies Today

Complex Therapies



Administration Challenges



Dosage & Adherence issues

+

At-Home Treatments



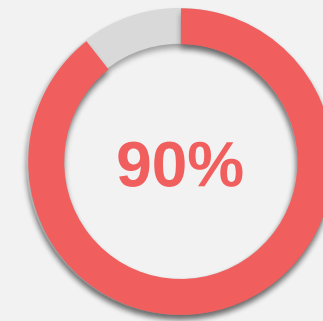
Burden of side effects



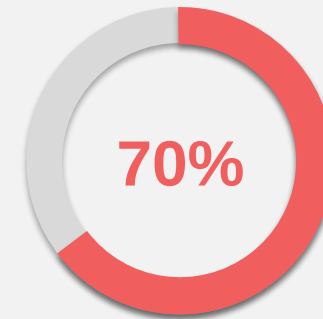
Limited connection to care team

=

Low Patient Engagement & Poor Outcomes



of Cancer patients experience symptoms¹



of Type 2 diabetes patients do not achieve glycemic goals 12 months after insulin initiation²

¹ PLOS. 12(10). DOI: 10.1371/journal.pone.0184360

² Mauricio et al. Diabetes Obesity Metab. 2017;19:1155–1164

The Opportunity to Deliver Better Care with Digital Therapeutics

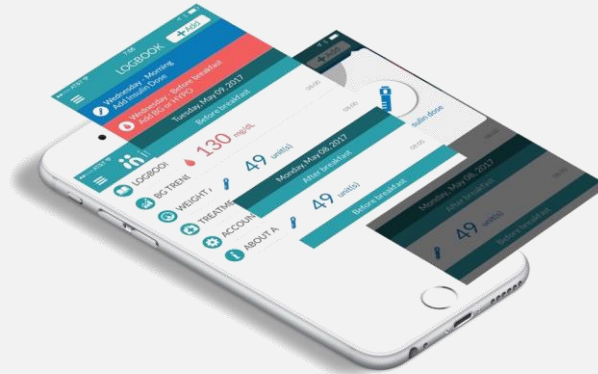
Digitally-Augmented Therapies Tomorrow

Medication



+

Companion DTx



*Supports self-management,
dosing, symptom management
and remote monitoring*

=

Optimized Therapy Improved Outcomes

87%

of #1 side effects
limited to Grade 1 in
oncology clinical trial ¹

X2

Type 2 diabetes
patients achieving
glycemic goals in first 4
months after insulin
initiation²

¹JCO Clinical Cancer Informatics. 2018(2):1-12, 2 doi:10.1111/dom.13806

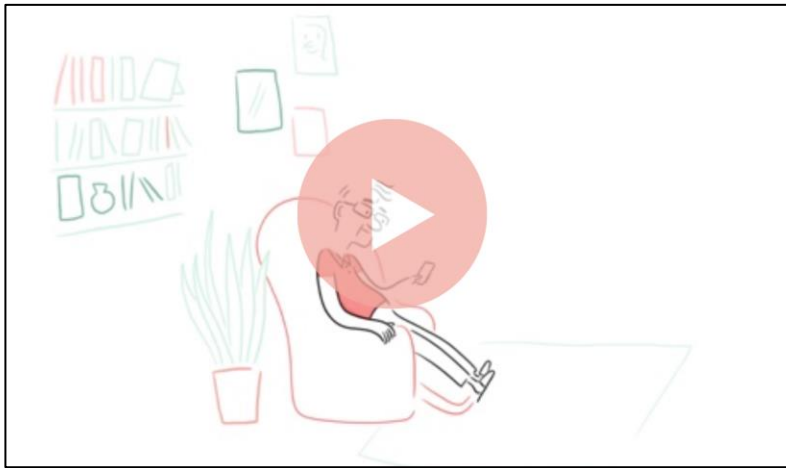
²Diabetes Obes Metab. 2019;21:2327–2332.

Our Digital Therapeutics In Action

How we help People with Cancer



Reinvent symptom management.

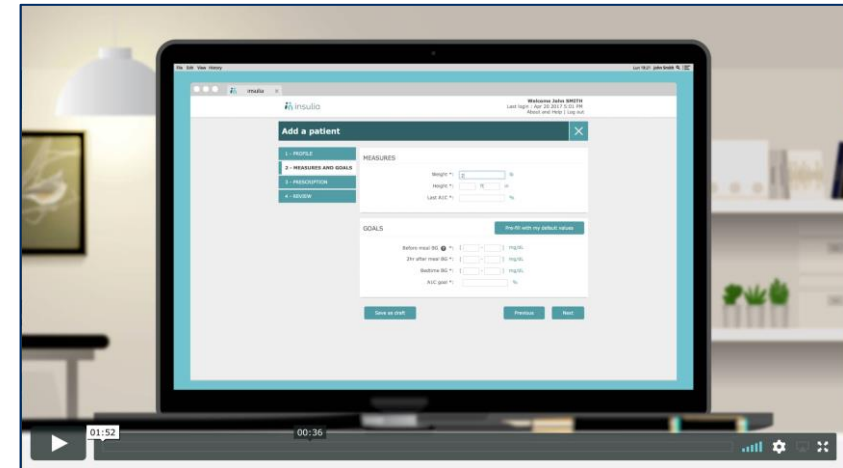


www.oleena.com

How we help People with Diabetes



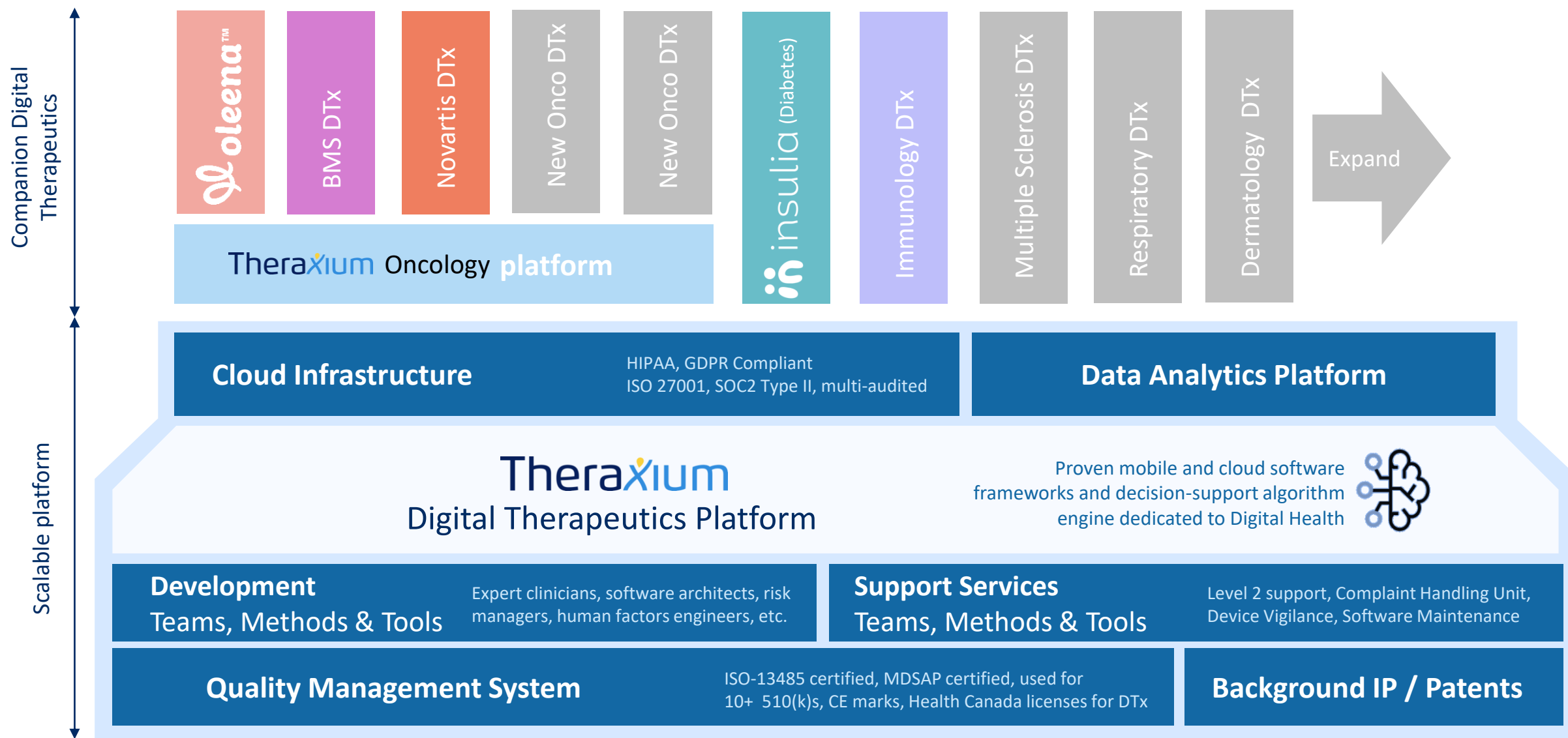
Simplify the insulin conversation



www.insulia.com

www.youtube.com/watch?v=LKSOQVfq-Sk

A Scalable Platform for Pharma Companion DTx



Solutions Overview
-
Voluntis
Digital Therapeutics
in Oncology

DTx Can Bring Significant Value to Cancer Care

Cancer in America

15
million

People living with cancer
in the US in 2016 ⁽¹⁾

90%

Patients experience
cancer-related
symptoms ⁽²⁾

30%

Patients on chemotherapy
have an ER visit in first 6
months of treatment ⁽³⁾

Cost of Cancer Care

\$170
Billion

Total cost of cancer
diagnosis and treatment
est. in 2020 ⁽⁴⁾

+39%

Cost of cancer care
since 2010 ⁽⁴⁾

\$25+
Billion

Estimated wasteful spending
due to unplanned
hospitalizations/ED visits ⁽⁵⁾

Symptom management viewed by practices ⁽⁶⁾

#1

Opportunity for
cost savings

#1

Most Popular Task
performed by Advanced
Practitioners

Top 5

Most Popular Service
planned via Telehealth in
the next 2 years

⁽¹⁾ Cancer Stat Facts: Cancer of Any Site. (2019). NIH National Cancer Institute.

⁽²⁾ PLOS. 12(10). DOI: 10.1371/journal.pone.0184360.

⁽³⁾ Community Cancer Care in Washington State: Quality and Cost Report 2018

⁽⁴⁾ Mariotto, A., et al. (2011). Projections of the cost of cancer care in the United States: 2010-2020.

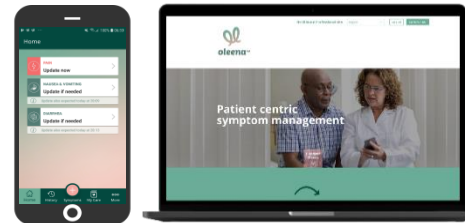
⁽⁵⁾ All-cause admissions and readmissions 2017. (2017, September 21). National Quality Forum. Company analysis.

⁽⁶⁾ ACCC 2018 Trending Now in Cancer Care Survey Results Highlights https://www.accc-cancer.org/docs/documents/surveys/trends-in-cancer-programs-2018-highlights.pdf?sfvrsn=beaab989_2

Next Generation Digital Solution for Cancer Care

Our Vision

Improve adherence by empowering patients to self-manage symptoms, using evidence-based algorithms in order to improve quality of life, treatment exposure, and ultimately increase survival.



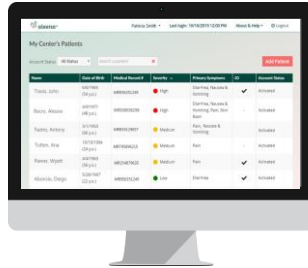
Powered by
Theraxium Oncology

- Patient self-management of symptoms with real-time and actionable recommendations
- Combined with remote monitoring by care teams

- Regulated as a medical device
- Prescription-based
- Aligned with value-based care models

A First-in-Class Digital Therapeutic in Oncology

Dashboard For Care Teams



Personalized configuration
based on patient profile

Automated notifications & reports
based on patient reported data

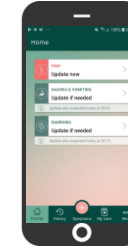
Streamlined intervention

Face-to-face visits informed
by self-management data



Clinical algorithms Engine

- For a wide range of cancer types and anticancer **treatments** (incl. chemotherapy, immunotherapies, targeted therapies)
- For **most common side effects** experienced by patients with cancer, such as diarrhea, pain or nausea/vomiting



Digital Companion For Patients

Reminders, and reporting of
symptoms and metrics

Automated real-time recommendations

Active monitoring

Education and advice adapted
to patients needs

Benefits for Patients and Providers

- Empower **patients** in self-managing symptoms at home
- Trigger **timely interventions** that may reduce ER visits & hospitalizations
- Help manage symptoms with a goal to **optimize treatment exposure** and value in real-world

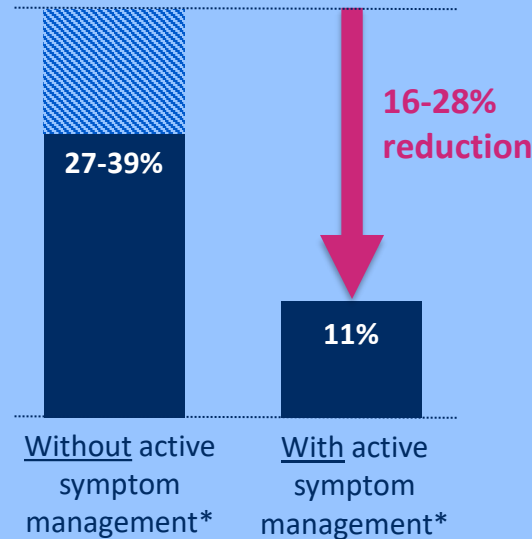
Case Study: Clinical Results obtained in Ovarian Cancer Trial



- Women undergoing treatment for ovarian cancer in clinical trials of the cediranib plus olaparib combination therapy
- Digital companion app paired with wireless blood-pressure monitor and clinician-facing cloud analytics
- Objective is to improve symptom management for PARP+VEGF and aim for integration in drug label
- Research program conducted in partnership with AstraZeneca and the National Cancer Institute

Clinical Foundation

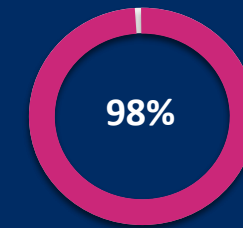
Drug discontinuation rate with active symptom management



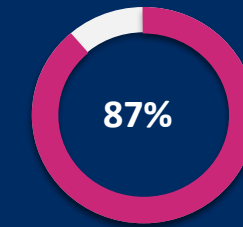
*active symptom management was based on weekly collaboration between patients and care teams for symptom management (hypertension and diarrhea) in phase II studies of cediranib. Phase I studies did not include active symptom management.

Results presented at ESMO 2017 and published in 2018

JCO® Clinical Cancer Informatics
An American Society of Clinical Oncology Journal



eCO captured 98.2% of required blood pressure measures



Diarrhea events limited to Grade 1

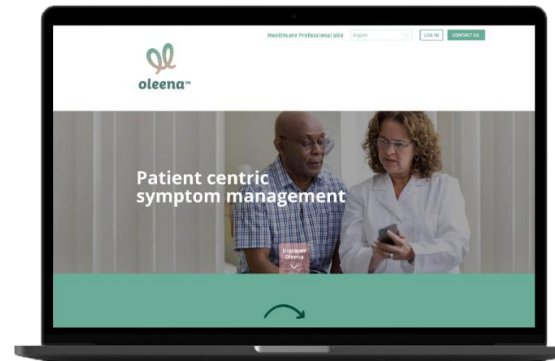
Patients reported:

- High usability (ease of learning, ease of use)
- High satisfaction
- Feeling closely monitored, more connected to their care team, and more involved in self-care

Source: DOI: 10.1200/CCI.17.00153 JCO Clinical Cancer Informatics - published online June 29, 2018

FDA Marketing Authorization & CE Mark

OLEENA™, FIRST DIGITAL THERAPEUTIC IN ONCOLOGY BASED ON THERAXIUM PLATFORM TO HAVE RECEIVED MARKETING AUTHORIZATION BOTH IN THE US AND IN THE EU



“Digital therapeutics like Oleena™ represent a critically important addition to the management of symptoms at oncology practices level,” **Arvind Dasari, MD, University of Texas MD Anderson Cancer Center**

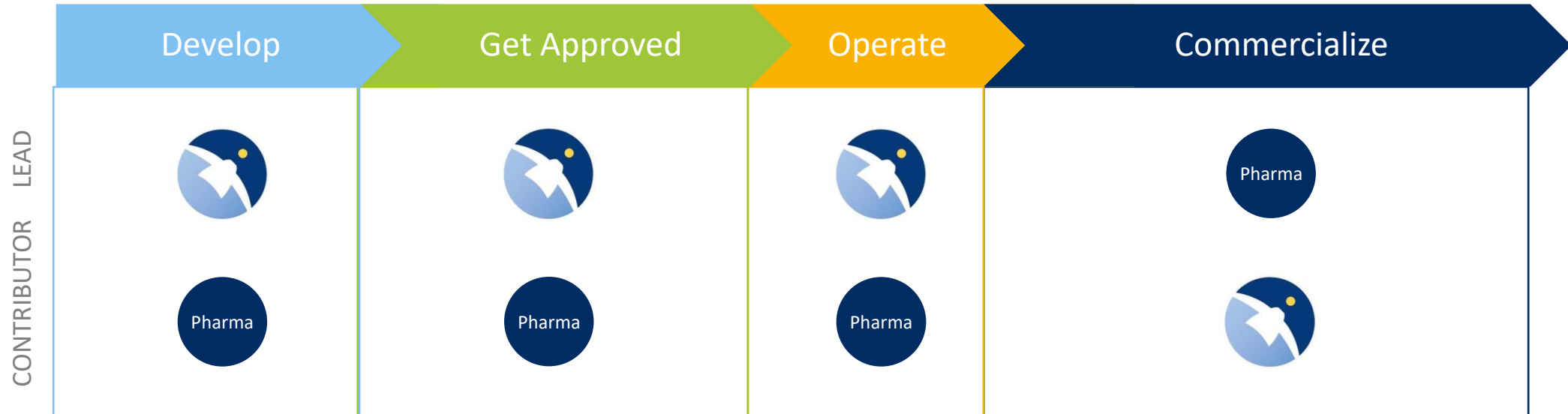
“Digital technologies offer significant opportunities to provide higher value cancer care. Innovation and advances from Voluntis ... are an important step in bringing practical medical interventions to patients in a timely and highly efficient manner.” **Michael Seiden, MD, President of US Oncology Network**

<https://www.businesswire.com/news/home/20190731005737/en/Voluntis-Announces-Market-Authorization-Oleena%E2%84%A2-Digital-Therapeutic>

<https://www.forbes.com/sites/greglicholai/2019/08/13/digital-therapeutics-hot-summer-first-oncology-app/#ff18c4e4eb9b>

**Voluntis Pharma
Collaborations &
Positioning in the DTx
space**

Digital Therapeutic Co-development with Pharma



VOLUNTIS = LEGAL MANUFACTURER

- Voluntis leads technology and regulatory activities before and after launch. Voluntis often endorses the legal manufacturer role, with partner control through approval of key deliverables and audits.
- Voluntis may contribute to promotion through support with marketing materials and train-the-trainer programs, and leads the technical operations of the DTx.

PHARMA = DISTRIBUTOR

- Partner leads commercialization efforts.
- In oncology, a DTx may typically be launched commercially to thousands, or up to tens of thousands of patients, according to the Partner's molecule profile

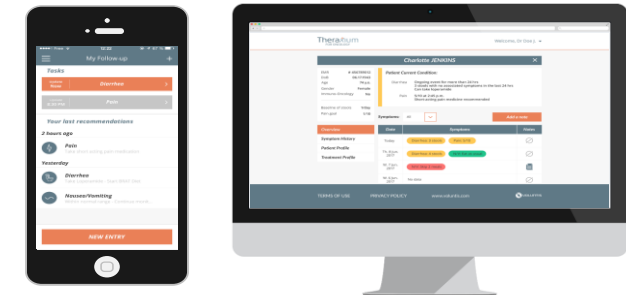
Partnership with Novartis (December 2019)



Voluntas and Novartis announce New Collaboration in Breast Cancer

- Global licensing of Theraxium Oncology platform
 - Co-development of Digital Therapeutic for Breast Cancer
 - Supporting key Novartis Oncology asset
-
- DTx will enable self-management of symptoms, data analytics and automated triage, remote patient monitoring.
 - Upfront and milestone pre-commercialization payments.
 - Recurring post-launch per patient revenue.

Based on
Theraxium
ONCOLOGY



Partnership with BMS (March 2020)

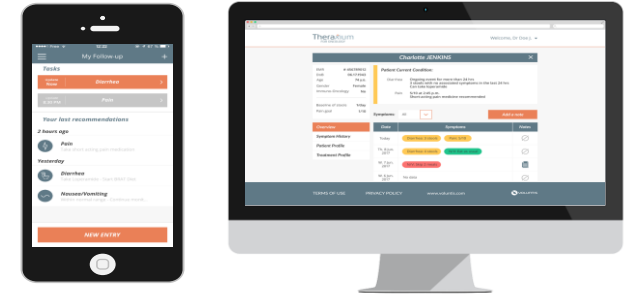


- Global licensing of Theraxium Oncology platform
- Co-development of multiple Digital Therapeutics
- Supporting large BMS Oncology assets
- DTx will support treatment, provide real-time individualized and algorithms-based recommendations for self-management of symptoms, streamline collaboration with care team.
- EUR 15m of pre-commercialization revenue (subject in part to milestone events).
- Recurring post-launch per patient revenue.



Voluntas and Bristol-Myers Squibb to Co-Develop Digital Therapeutics For Oncology

Based on
Theraxium
ONCOLOGY



"This collaboration with Voluntas is an example of our commitment to advance patient care with digital solutions. By developing new technology and patient-centered initiatives such as these, we hope to advance the standards of clinical practice." **Paul von Autenried, CIO, BMS**



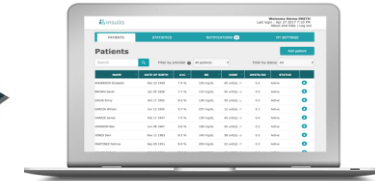
Partnership with Biocon Biologics (July 2020)



- Global licensing of Theraxium-based Insulia platform
- Co-development of multiple new diabetes DTx
- Supporting Biocon Biologic insulin portfolio
- DTx will enable self-titration of insulin as well as other features focusing on self-management by patients and remote monitoring by care teams.
- EUR 8m of pre-commercialization revenue (subject in part to milestone events).
- Recurring post-launch per patient revenue.



Biocon Biologics and Voluntis Join Hands for Global Collaboration on Digital Therapeutics for Diabetes



Based on
 insulia

"We are delighted to collaborate with Voluntis for this unique digital therapeutic solution that has U.S. FDA clearance and CE marked to help manage the treatment of Type 2 diabetes. Biocon Biologics will be one of the first insulin companies globally to offer this innovation for the benefit of people with diabetes.

We believe pairing our products with a digital therapeutic solution will help improve patient outcomes and reduce costs to healthcare systems in the long term. We remain committed to impact patients' lives through innovative solutions."

Christiane Hamacher, CEO, Biocon Biologics



Voluntis, a Front-Runner among Digital Therapeutics Pure-Players

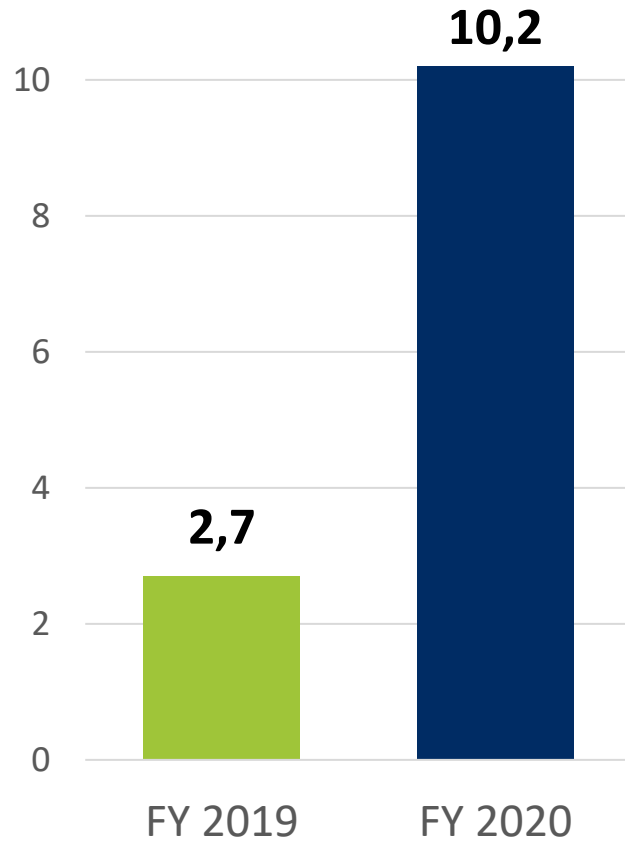
	Digital Therapeutics & DTx Platforms Collaborating with Pharma						
							
DTX Alliance Member							
Therapeutic Areas (main current focus)	▪ Oncology ▪ Diabetes ▪ Immunology	▪ Substance abuse disorders ▪ Schizophrenia ▪ Insomnia	▪ ADHD	▪ Diabetes	▪ Depression ▪ Schizophrenia ▪ Smoking cessation	▪ Cardiology ▪ Oncology	▪ Diabetes ▪ Blood disorders
Regulatory Approvals (as manufacturer)	  Health Canada		 				
Current Life Sciences Partnerships	    			 	 	   	   
Payer Coverage	Growing in USA Secured in FR	Growing in USA		Growing in USA	Growing in USA		
Global Footprint	US, CAN, EU	US	US, JP	US, CAN	US	US, SG	US, EU

Notes: ADHD (Attention deficit hyperactivity disorder)

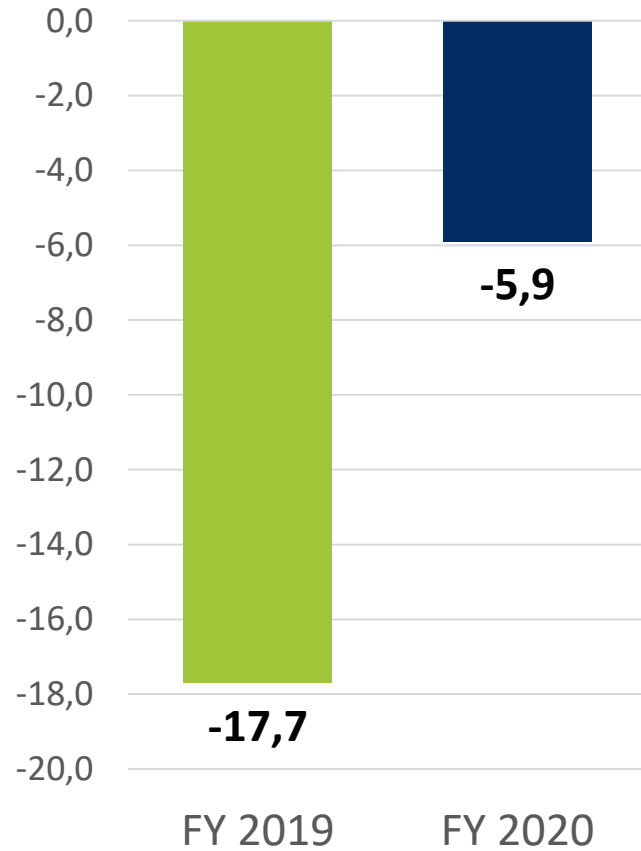
Financial Update

Financial Update – End of December 2020

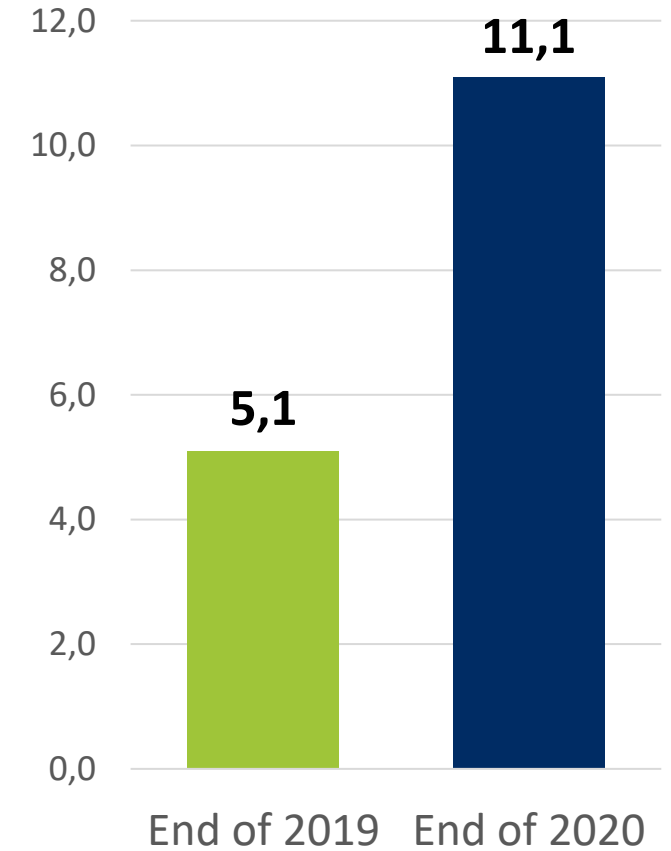
Invoiced Revenues (€ M)



Cash Burn¹ (€ M)



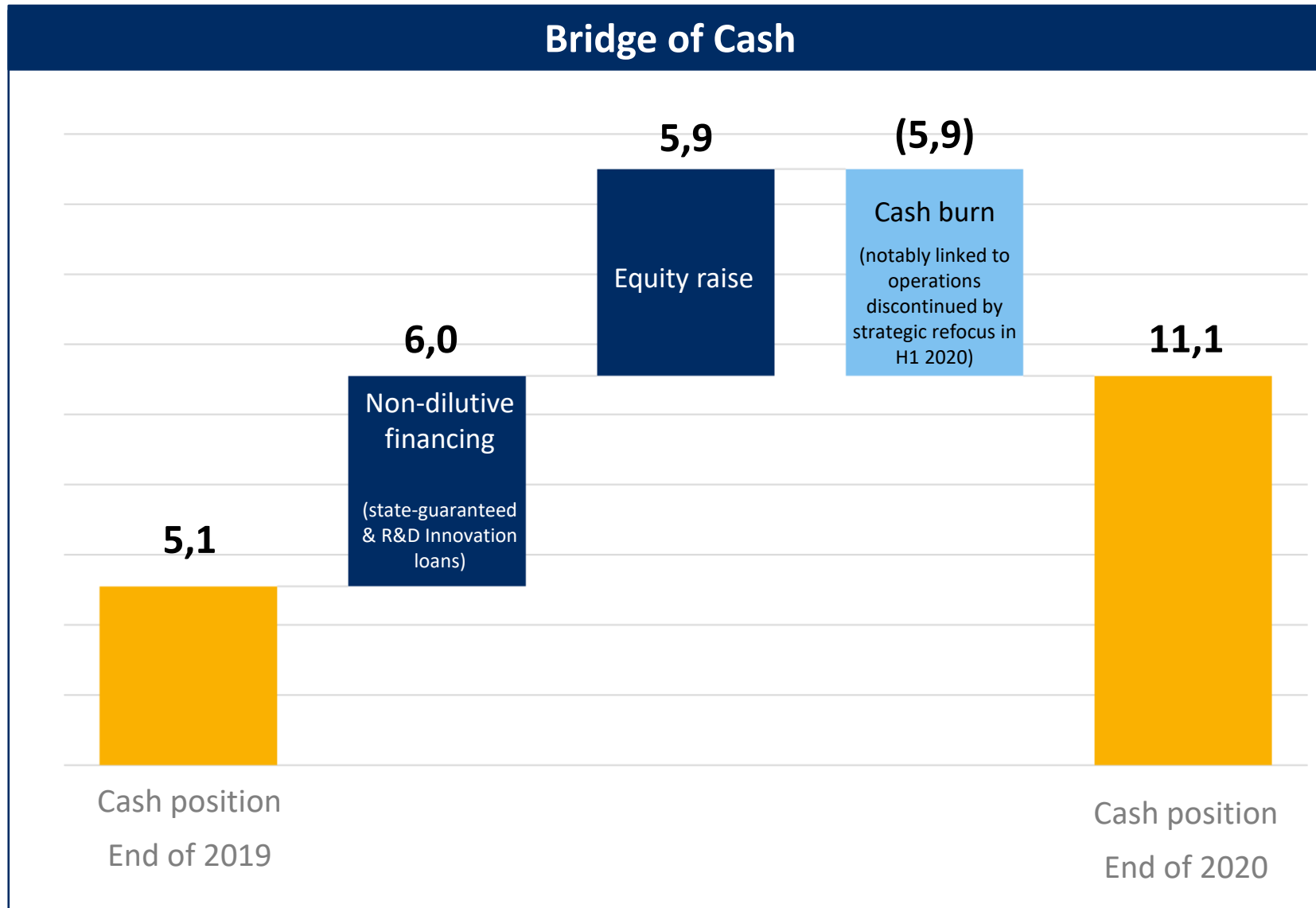
Cash position (€ M)



References: Voluntis FY 2020 financial activity, unaudited

¹Net cash consumption, excluding new financing

Financial Update – Focus on cash position



Cash position

Voluntis is able to cover its financial needs beyond the next 12 months

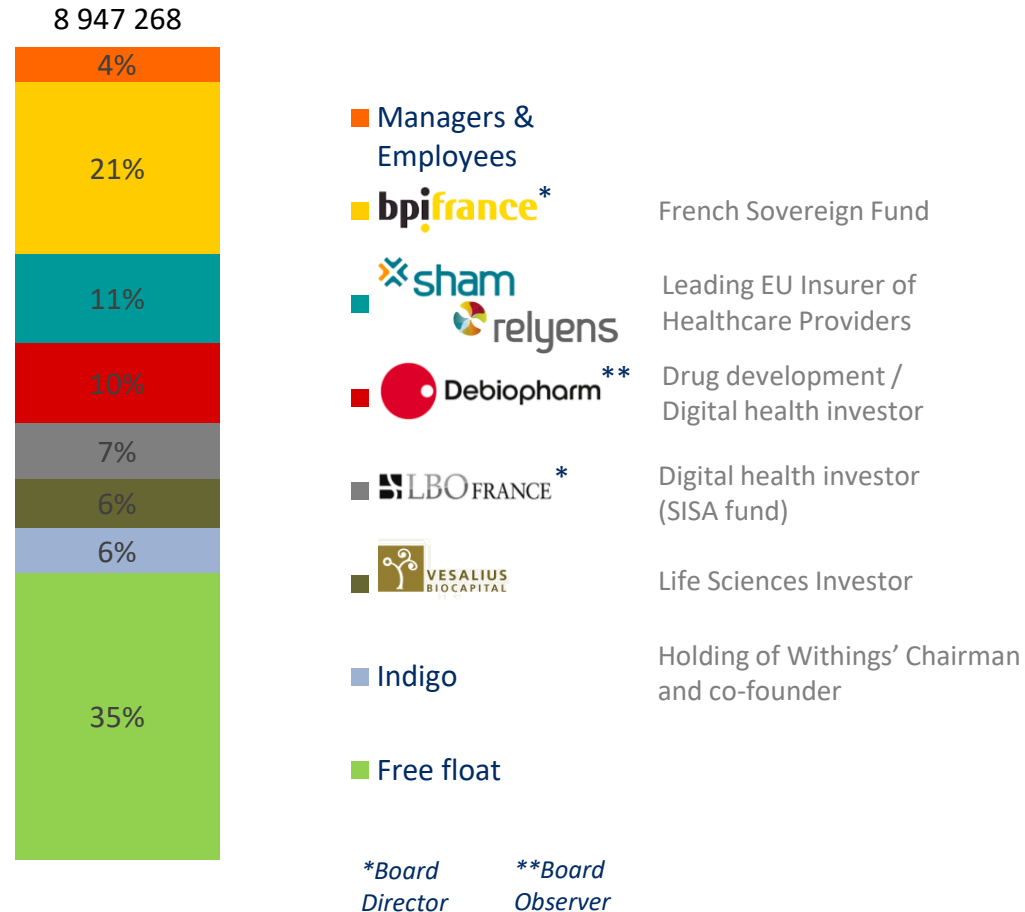
▼

No intent to use the flexible bond financing facility ("OCEANE-BSA")
obtained on March 23, 2020, not used to date and for which the drawing possibility, at the exclusive initiative of Voluntis, will expire on September 23, 2021

Shareholder Structure and Stock Information

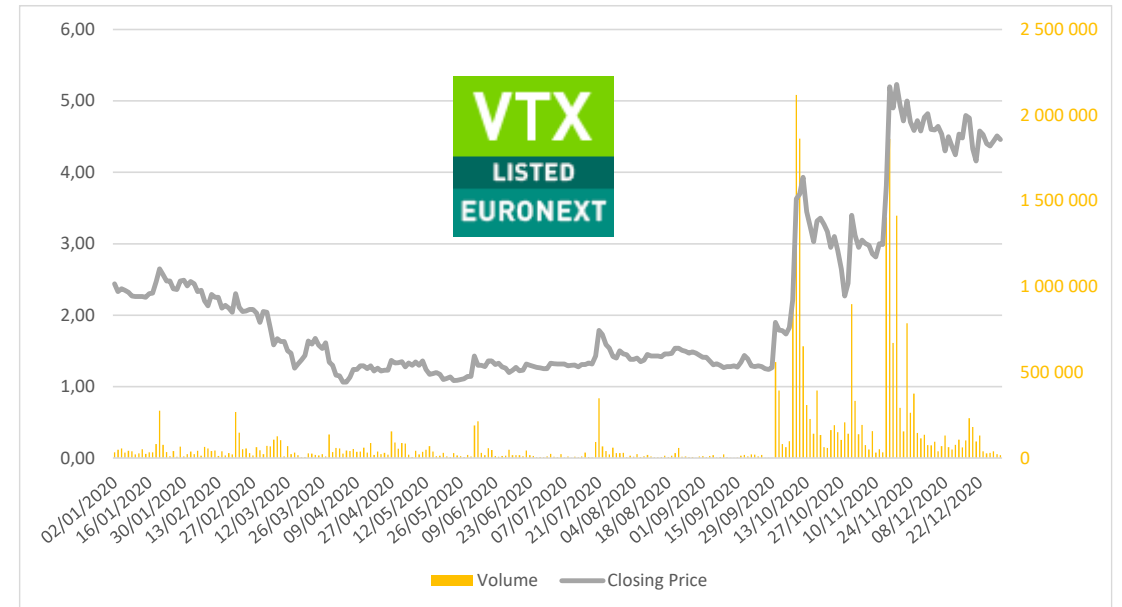
Shareholder structure

Share repartition as of end of November, 2020



Stock information

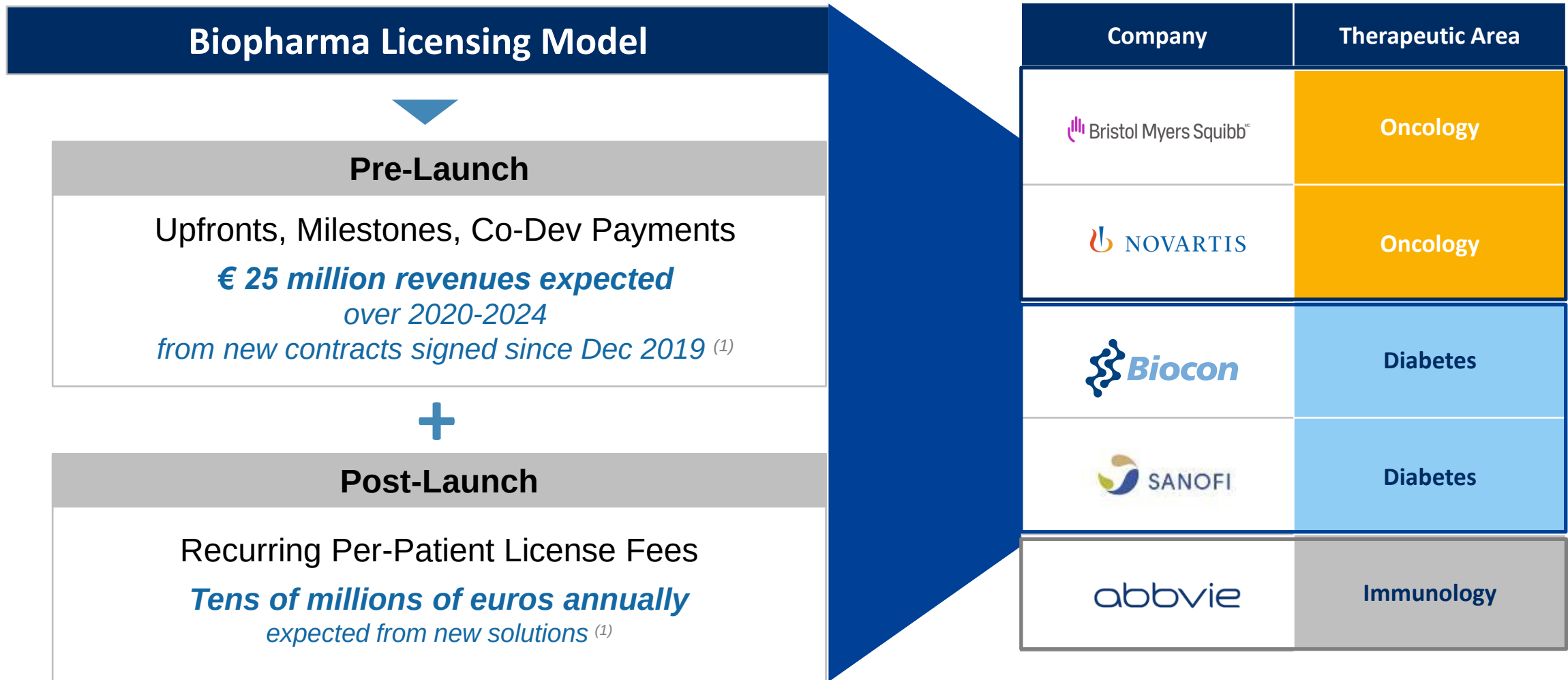
Market: Euronext Paris



- Average Daily Volume from Oct 1st to Dec. 31 2020: 300,000 shares (€ 1.2 M in transaction)
- Voluntis intends to transfer the listing of its shares on Euronext Growth Paris by the end of Q1 2021, subject in particular to the prior approval of Euronext (see its press release dated October 28, 2020).

**Exciting Future
Growth Opportunities**

Voluntis' Business Model to Create Value from our Leading Portfolio



⁽¹⁾ please refer to the Voluntis press release announcing its H1 2020 financial results on September 29, 2020

Strategic & Financial Milestones Expected in 2021

Ongoing partnerships

**New milestones
scheduled for the year**

&

Commercial launches
of the co-developed solutions expected
to take place gradually
between 2021 and 2024

New partnership(s)

**Voluntis aims to sign
new partnership agreements**



Confirm
**the power of the Theraxium
platform**
and the Group's ability
to expand even further
in the field of oncology

Financial objectives

Invoiced revenues

between
€ 8 / 12 m

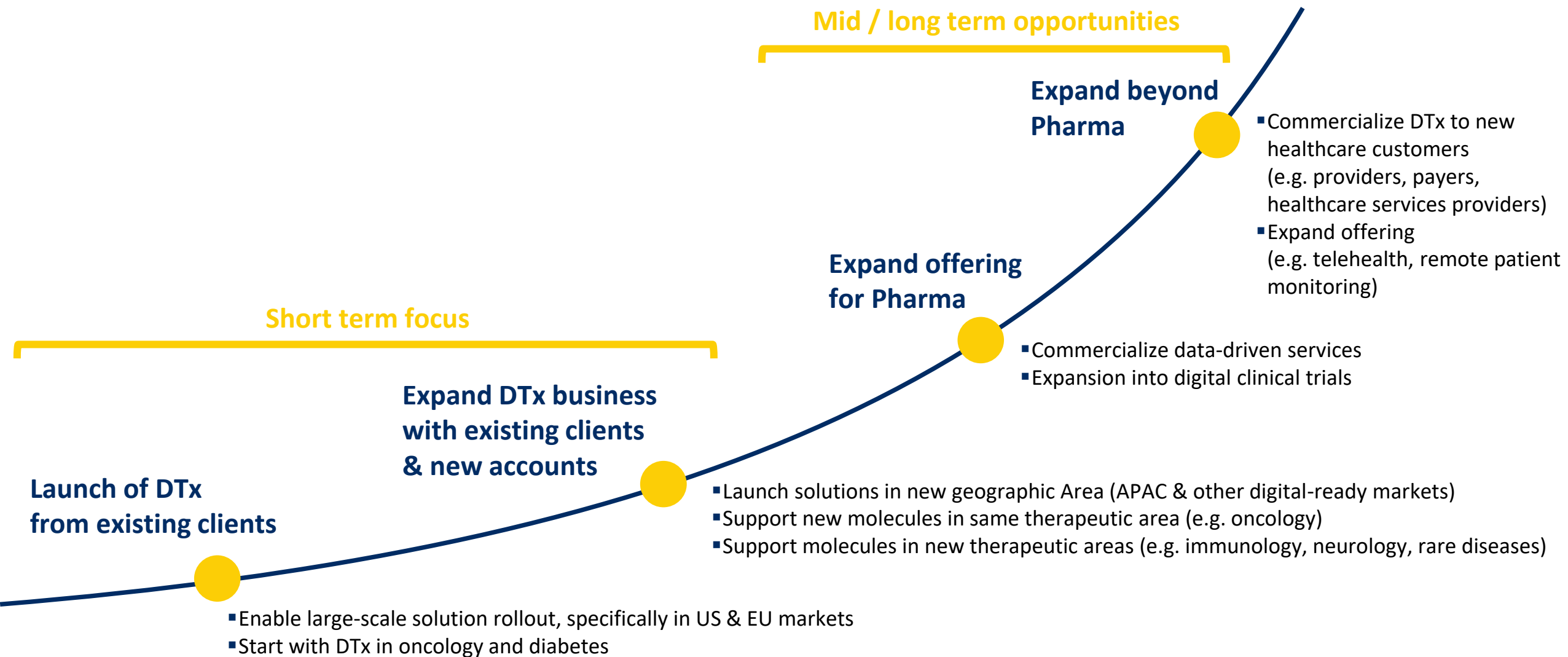
&

Annual expenses
in comparable range



**Positive Free Cash Flow
in H2 2021**

Vast Potential of Value Creation for Shareholders



Thank you for your attention!

Investor contact:

voluntis@actus.fr

Company contact:

investors@voluntis.com

